

Mail to: **SOUTHERN ADMINISTRATORS AND BENEFIT CONSULTANTS, INC.**

SABC CLAIMS

(601) 856-9933 WWW.SABCFLEX.COM Fax: (601) 856-8088

**P.O. BOX 2449
MADISON, MS 39130-2449**

REQUEST FOR REIMBURSEMENT
(Please print all required spaces () and sign).*

Email encrypted claims to:
claims@sabcflex.com



* Plan Year: _____ thru _____
(Submit separate request forms for each Plan Year.)

* COMPANY NAME: _____

* EMPLOYEE NAME: _____ * SSN: _____

* DAY TIME PHONE #: (_____) _____ EMAIL ADDRESS: _____

DEPENDENT DAY CARE EXPENSES TOTAL: \$ _____

UNREIMBURSED MEDICAL EXPENSES TOTAL: \$ _____ *

PREMIUM REIMBURSEMENT EXPENSES TOTAL: \$ _____ *



TO PICKUP REIMBURSEMENT at SABC,
PLEASE INSTRUCT IN BOX ABOVE.

To the best of my knowledge and belief, my statements in this Request for Reimbursement are complete and true. I am claiming reimbursement only for eligible expenses incurred after the effective date of my participation in the plan and only for eligible family members. I certify that these expense(s) have not been previously reimbursed or are not reimbursable under any other health plan coverage, and will not be claimed as an income tax deduction. I authorize my Flexible Spending Account be reduced by the amount of eligible expenses requested.

* EMPLOYEE'S SIGNATURE:  _____ DATE: _____

DO NOT WRITE BELOW LINE

Ineligible Reason

Date Incurred: Month: _____ Year: _____

DC Total: _____ DC Ineligible: _____

URM Total: _____ URM Ineligible: _____

PRM Total: _____ PRM Ineligible: _____

Process By: _____ Input By: _____



SABC CLAIM FORM INSTRUCTIONS

COMPLETING THE CLAIM FORM:

Please complete the front of this form in its entirety. Incomplete forms will delay the processing of your request. All documentation is electronically scanned and must originate from a third party provider. Documentation, such as small pharmacy stub receipts, should be copied on a regular size sheet of paper. Multiple receipts may be copied on one page, or a printout may be requested from your pharmacy. Please do not use staples or tape.

FILING FOR DIFFERENT PLAN YEARS:

All expenses must have INCURRED, (date services provided, **not paid**) within your Employer's Plan Year, unless your plan offers an extended URM Plan. Total all receipts attached, and write the total amount in the appropriate space. Do not complete separate forms for each receipt, statements, and/or insurance explanation of benefits, ONLY for separate Plan Years. Expenses filed for Unreimbursed Medical, incurred for plans with a 2 ½ month extension that were incurred during the extension, will first be paid from the previous year, and then any remainder would be paid from the new Plan Year.

DEPENDENT CARE (DC):

All DC receipts must have the following information: Care providers' tax identification number or social security number, child(ren) name, date of birth and/or age, (under the age of 13) amount of expense and date of service, not date paid. Note: Book, activity fees and meals not included in tuition, may not be reimbursed.

Day camps for care are eligible, overnight camps are NOT REIMBURSEABLE.

UNREIMBURSED MEDICAL (URM):

All URM receipts must have the following information:

A medical provider's name & address, date of service (not date paid), type of service/expense and cost of expense(s). All Medical expenses must have patients name. A statement with a Balance Forward or Previous Balance does not describe the type of services provided, and are NOT REIMBURSABLE. Explanation of Benefits "EOB" is a preferred receipt and in some cases, may be required.

Prescription drugs must include **patients name, name of the drug**, RX number and cost. Cash register receipts that do not have the patient name are NOT Eligible.

(Cancelled Checks are not accepted). Only eligible expenses, not reimbursable by insurance and/or any other third party, are reimbursable through URM.

OVER-THE-COUNTER-DRUGS:

Over-the-counter "OTC" drugs/medicines are NOT ELIGIBLE for reimbursement, without a prescription from your physician. Some OTC items, (Ex: contact lens solution) may be eligible. Please check the allowable expense located on our web site.

REIMBURSEMENTS:

Mailed, Emailed and Faxed claims are processed daily. Reimbursements will be made once the claim exceeds the \$15.00 check minimum (This does not apply to Direct Deposits). Final claims less than \$15.00 and more than \$1.00 will be reimbursed at the end of the plan year.

Reimbursements may be "Walked In" to our office, up to 4:00 PM each business day. Claims received after 4:00 PM will be processed the next business day.

Faxed & Emailed claims received by 3:00 PM are processed the same day. Faxed claims received after 3:00 PM will be processed on the next business day.

PREMIUM REIMBURSEMENTS:

To claim health type insurance premiums on yourself or your dependents, which are not through you or your spouse's employer, you must first submit a declaration of coverage from your provider which indicates that the policy is currently in effect. After each payment you must complete a request for reimbursement form and submit with proof of payment, (i.e. cancelled check, copy of bank draft or a receipt from the carrier).

WWW.SABCFLEX.COM:

Log on to our web-site for reimbursement forms and other information. You may obtain your current balance by entering your social security number as your employee number and your six digit date of birth as your password.

Scan here for balance login

